

[non-binding translation]

Directive on the Procedure (DoP) – Appendix 1

Procedure for equity securities - Table



	Admission/IPO	Ordinary capital increase	Capital increase Capital band	Merger
Application	No later than 10 trading days before the first trading day or start of the bookbuilding period (IPO)	No later than 10 trading days before the cut-off date for entry in the commercial register or the start of the bookbuilding period or before the first day of the start of the subscription period	No later than 10 trading days before the cut-off date for entry in the commercial register or the start of the bookbuilding period or before the first day of the start of the subscription period	No later than 10 trading days before the first trading day or bookbuilding period (IPO)
Proof of prospectus according to FinSA	Application supplement (if required)	Application supplement (if required)	Application supplement (if required)	Application supplement
Issuer's declarations in accordance with clause 3 of the Directive on the Procedure	Application supplement (or integrated in application)	Application supplement (or integrated in application)	Application supplement (or integrated in application)	Application supplement (or integrated in application)
Excerpt from the commercial registry	Before first trading day	Before first trading day	Before first trading day	Before first trading day
Articles of association	Before first trading day	Before first trading day	Before first trading day	Before first trading day
Official Notice (ON)	<ul style="list-style-type: none"> For bookbuilding: No later than 11.00 am (CET) on the day before the start of the bookbuilding period Always: No later than 10.00 a.m. on the day before the first trading day 	<ul style="list-style-type: none"> For bookbuilding: No later than 11.00 am (CET) on the day before the start of the bookbuilding period Always: No later than 10.00 a.m. (CET) on the last trading day before the date of the trading changeover. The trading changeover must take place no later than the 5th trading day after the entry in the commercial register. 	<ul style="list-style-type: none"> For bookbuilding: No later than 11.00 am (CET) on the day before the start of the bookbuilding period Always: No later than 10.00 a.m. (CET) on the last trading day before the date of the trading changeover. The trading changeover must take place no later than the 5th trading day after the entry in the commercial register. 	<ul style="list-style-type: none"> No later than 10.00 am (CET) on the day before the first trading day
Further documents	<ul style="list-style-type: none"> Electronic copy of annual report 	<ul style="list-style-type: none"> For trading on an 'if and when issued' basis (letter of indemnification from the lead bank) 	<ul style="list-style-type: none"> For trading on an 'if and when issued' basis (letter of indemnification from the lead bank) 	<ul style="list-style-type: none"> Possible merger agreement In the case of a merger by takeover, the recommendation of the Takeover Board

	Formal admission of conditional capital	Split / Exchange	Additional category of equity securities
Application	No later than 10 trading days before the date of the first possible exercise of the conditional capital (subsequent monthly notification)	No later than 10 trading days before the first trading day	No later than 10 trading days before the first trading day
Proof of prospectus according to FinSA	Application supplement (if required)	Application supplement (if required)	Application supplement (if required)
Issuer's declarations in accordance with clause 3 of the Directive on the Procedure	Application supplement (or integrated in application)	Application supplement (or integrated in application)	Application supplement (or integrated in application)
Excerpt from the commercial registry	-	Before first trading day	Before first trading day
Articles of association	Application supplement	Before first trading day	Before first trading day
'Official Notice'	No later than 10.00 am (CET). on the last trading day before the trading changeover date	No later than 10.00 am (CET) on the last trading day before the trading changeover date	No later than 10.00 am (CET) on the day before the first trading day
Further documents			For trading on an 'if and when issued' basis (letter of indemnification from the lead bank)